

11.07.2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares")
of Shri Ahimsa Naturals Limited**

I, Amit Kumar Jain (DIN: 00434515), do hereby confirm that I am the Promoter and Whole-time Director on the Board of Directors of the Company. I hereby give my consent for my name being included as the Promoter and Whole-time Director of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "**ROC**"), Securities and Exchange Board of India (the "**SEBI**") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Amit Kumar Jain
Whole-time Director
(DIN: 00434515)

Date: 11 JUL 2024

To,

The Board of Directors

Shri Ahimsa Naturals Limited

(Formerly known as Shri Ahimsa Mines and Minerals Limited)

E-94, Industrial Area,

Bagru, Ext. Bagru-303007,

Jaipur, Rajasthan, India

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares")
of Shri Ahimsa Naturals Limited

I, Dipak Kumar Jain (DIN: 01217721), do hereby confirm that I am the Whole-time Director on the Board of Directors of the Company. I hereby give my consent for my name being included as the Whole-time Director of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Dipak Kumar Jain

Whole-time Director

(DIN: 01217721)

Date: 11/07/2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Shri Ahimsa Naturals Limited

I, Manoj Maheshwari (DIN: 00004668), do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give my consent for my name being included as an Independent Director of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Manoj Maheshwari
Independent Director
(DIN: 00004668)

Date:11/07/2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

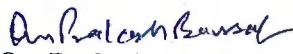
Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares")
of Shri Ahimsa Naturals Limited

I, Om Prakash Bansal (DIN: 00440540), do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give my consent for my name being included as an Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,


Om Prakash Bansal
Independent Director
(DIN: 00440540)

Date: 11/07/2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares")
of Shri Ahimsa Naturals Limited**

I, Sumitra Devi Jain (DIN: 00614391), do hereby confirm that I am a Promoter and Non-Executive Director on the Board of Directors of the Company. I hereby give my consent for my name being included as a Promoter and Non-Executive Director of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "**ROC**"), Securities and Exchange Board of India (the "**SEBI**") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,

Sumitra Jain

Sumitra Devi Jain
Non-Executive Director
(DIN: 00614391)

Date: 11/07/2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India


Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Shri Ahimsa Naturals Limited

I, Ved Prakash Sujaka (DIN: 07988348), do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give my consent for my name being included as an Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,


Ved Prakash Sujaka
Independent Director
(DIN: 07988348)

Date: 11.07.2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares")
of Shri Ahimsa Naturals Limited**

I, Nemi Chand Jain (DIN: 00434383), do hereby confirm that I am a Promoter, Chairperson and Managing Director on the Board of Directors of the Company. I hereby give my consent for my name being included as a Promoter, Chairperson and Managing Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Nemi Chaud Jaiu
Chairperson & Managing Director
(DIN: 00434383)

Date: 11.07.2024

Sumit Jain.

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Shri Ahimsa Naturals Limited

I, Sumit Jain (PAN: AFKPJ3087K), do hereby confirm that I am the Promoter and Senior Management Personnel of the Company. I hereby give my consent for my name being included as the Promoter and Senior Management Personnel of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,

Sumit Jain

Sumit Jain

Promoter and Senior Management Personnel
(PAN: AFKPJ3087K)

AHIMSA HOLDINGS PRIVATE LIMITED
Regd Office: 202, Upasana Apartment, E-14, Bihari Marg,
Bani Park, Jaipur- Rajasthan - 302016
Contact No. 0141 2202482 Email Id: csdipakjain@gmail.com
CIN: U67120RJ1993PTC007342 Fax: 0141 2203623

Date: 18/07/2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each
("Equity Shares") of Shri Ahimsa Naturals Limited

I, Nemi Chand Jain (DIN: 00434383) Director of Ahimsa Holdings Private Limited, do hereby confirm that Ahimsa Holdings Private Limited is a Promoter Body Corporate, of Shri Ahimsa Naturals Limited (the "Issner Company").

I, on behalf Ahimsa Holdings Private Limited, hereby give our consent for Ahimsa Holdings Private Limited, name being included as a Promoter, in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Issuer Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law

Yours Faithfully,

For and on behalf of **Ahimsa Holdings Private Limited**

 For AHIMSA HOLDINGS PVT. LTD.

Nemi Chand Jain

Director

(DIN: 00434383)

DIRECTOR

ATUL MAHESHWARI

R/o 22, Jai Shree Nagar, D Block Jaipur, Malviya Nagar, Jaipur-302017,
Rajasthan, India

1. Consent Letter

Date: 12.02.2025

To,
The Board of Directors,
Shri Ahimsa Naturals Limited
E-94, RIICO Industrial Area, Bagru
Ext. Bagru – 303007, Jaipur, Rajasthan, India.

Subject: Consent to act as a director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Shri Ahimsa Naturals Limited, ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as an Independent Director - Independent of the Company in the, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Jaipur ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Red Herring Prospectus/ Prospectus:

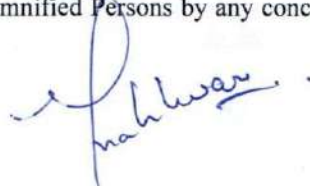
Name:	Atul Maheshwari
Father's/Husband's name:	Surendra Kumar dad
Designation:	Independent Director
Address:	22, Jai Shree Nagar, D Block, Malviya Nagar Jaipur - 302017, Rajasthan, India
DIN:	01592808
Income Tax PAN:	AFDPM8447D
Date of Birth:	June 12, 1977
Nationality:	Indian
Occupation:	Service

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard

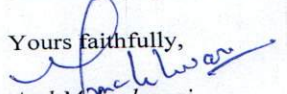


ATUL MAHESHWARI

R/o 22, Jai Shree Nagar, D Block Jaipur, Malviya Nagar, Jaipur-302017,
Rajasthan, India

to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,


Atul Maheshwari
DIN: 01592808

Annexure A:

- (i) Board resolution for appointment as a director, and,
- (ii) DIR_12/ DIR-8 as filed with the RoC

Cc:

The Book Running Lead Manager ("BRLM")

Srujan Alpha Advisors LLP
824 & 825, Corporate Avenue
Sonawala Road, Opposite Atlanta Centre
Sonwala Industry Estate
Goregaon, Mumbai
Maharashtra – 400 064
Contact Person: Jinesh Doshi
Telephone: +91 022-46030709
E-mail: partners@surjanalpha.com

Legal Advisors to the Issue

Chir Amrit Corporate LLP
Address: 6th Floor, 'Unique Destination',
Opp. Times of India, Tonk Road,
Jaipur-302 015, Rajasthan