

Date: 11 JUL 2024

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Shri Ahimsa Naturals Limited

I, Aayushi Jain, bearing Membership no. ACS 55028 Company Secretary and Compliance Officer of Shri Ahimsa Naturals Limited hereby give my consent for my name being included as an Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 & 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Thanking You,
Yours Faithfully,

Aayushi Jain.

Aayushi Jain
Company Secretary and Compliance Officer
M.No. ACS 55028

Date: 11.07.2024

Sumit Jain.

To,
The Board of Directors
Shri Ahimsa Naturals Limited
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
E-94, Industrial Area,
Bagru, Ext. Bagru-303007,
Jaipur, Rajasthan, India

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Shri Ahimsa Naturals Limited

I, Sumit Jain (PAN: AFKPJ3087K), do hereby confirm that I am the Promoter and Senior Management Personnel of the Company. I hereby give my consent for my name being included as the Promoter and Senior Management Personnel of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,

Sumit Jain

Sumit Jain

Promoter and Senior Management Personnel
(PAN: AFKPJ3087K)