

**SHRI AHIMSA NATURALS LIMITED**

*(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)*

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007  
Contact No.: +91-6350630959; Fax: 0141- 2203623; Email Id: info@shriahimsa.com  
CIN: U14101RJ1990PLC005641 Website: www.naturalcaffeine.co.in

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD ON MARCH 18, 2025 AT 12:30 P.M AT THE REGISTERED OFFICE ADDRESS OF THE COMPANY SITUATED AT E-94, RIICO INDUSTRIAL AREA BAGRU EXT., BAGRU, JAIPUR-303007**

**TO APPROVE THE RED HERRING PROSPECTUS OF SHRI AHIMSA NATURALS LIMITED**

The Chairman informed the Board of Directors of the Company that in furtherance with the resolution passed by the Board of Directors dated September 06, 2024 for approving the Draft Red Herring Prospectus (the "DRHP") and the receipt of in-principle approval vide letter NSE/LIST/4461 dated December 02, 2024 from the National Stock Exchange of India Limited (the "NSE") for the listing the Equity Shares of the Company on NSE Emerge ('SME Platform of the NSE') the Company has prepared the Red Herring Prospectus ("RHP").

The Chairman placed before the Board of Directors of the Company the Red Herring Prospectus dated March 18, 2025 of the Company for approval. After detailed review, discussions and deliberations the following resolution was passed:

**"RESOLVED THAT**, in furtherance to the resolution passed by the Board of Directors of the Company on September 06, 2024 and the receipt of in-principle approval vide letter NSE/LIST/4461 dated December 02, 2024 from the National Stock Exchange of India Limited (the "NSE") for the listing the Equity Shares of the Company on NSE Emerge ('SME Platform of the NSE') the Red Herring Prospectus dated March 18, 2025 for the proposed initial public offering (the "Issue") of equity shares of the Company of face value of ₹ 10 each (the "Equity Shares"), containing fresh issue of 42,03,600 of equity shares of the Company aggregating up to ₹[●] lakhs and an Offer for sale of 19,99,200 of equity shares of the Company aggregating up to ₹[●] lakhs by existing and eligible shareholders who had intimated their intention to the Board (the "Offer for Sale" and together with the Fresh Issue, the "Offer") at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company in consultation with Srujan Alpha Capital Advisors LLP, the Book Running Lead Manager to the Offer (the "BRLM"), as provided to, and tabled before the Board of Directors and initialled by the Chairman for the purpose of identification, containing the requirements as notified under the provisions of the Companies Act, 2013, as amended, and the rules framed thereunder (the "Companies Act") and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws, be and is hereby approved for filing with the NSE Emerge, as the case may be, and such other governmental or supervisory authorities or persons as may be required, in accordance with the applicable provisions of the Companies Act, the SEBI ICDR Regulations and other applicable laws.

**RESOLVED FURTHER THAT**, all the Directors in their respective capacity, be and are hereby authorized to sign the said Red Herring Prospectus on behalf of the Company and deliver a copy to the BRLM and file the same with the NSE EMERGE, for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

**RESOLVED FURTHER THAT** Aayushi Jain, the Company Secretary of the Company, be and is hereby authorized to take all steps for giving effect to the aforesaid resolution.



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**RESOLVED FURTHER THAT** a certified true copy of the aforesaid resolution under the signature of any of the Directors be submitted with the concerned regulatory authorities."

For Shri Ahimsa Naturals Limited

**Shri Ahimsa Naturals Limited**

*Nemi Chand Jain*

Managing Director

Nemi Chand Jain

Chairman cum Managing Director

DIN: 00434383