

I. Shareholding Pattern of our Company

The table below presents the equity shareholding pattern of our Company as on the date of this Draft Red Herring Prospectus.

Category (I)	Category of shareholder (II)	Number of shareholders (III)	Number of fully paid-up Equity Shares held (IV)	Number of Partly paid-up Equity Shares held (V)	Number of shares underlying Depository Receipts (VI)	Total number of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Number of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								Number of Voting Rights		Total as a % of (A+B+C)			Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Total								
(A)	Promoters and Promoter Group	8	1,80,22,550	-	-	1,80,22,550	94.23	1,80,22,550	1,80,22,550	94.23	-	-	-	-	-	-	1,80,22,550
(B)	Public	48	11,03,950	-	-	11,03,950	5.77	11,03,950	11,03,950	5.77	-	-	-	-	-	-	10,28,250
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total (A+B+C)	56	1,91,26,500	-	-	1,91,26,500	100	1,91,26,500	1,91,26,500	100	-	-	-	-	-	-	1,90,50,800

Notes-

As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

We have one class of paid up equity Shares of face value of ₹10/- each.

We have entered into tripartite agreement dated August 28, 2024 and August 28, 2024 with CDSL & NSDL respectively.

Our Company will file the shareholding pattern in the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the listing of the Equity Shares. The shareholding pattern will be uploaded on the Website of the NSE before commencement of trading of such Equity Shares.

II. Shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders	No. of share holders	No. of fully paid up equity shares held	Partly paid -up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	No. of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of Locked in shares		No. of Shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form	
								Class Equity Shares of Rs.10/- each	Class Y	Total			Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (not applicable) (a)		As a % of total shares held (not applicable) (b)
I		II	III	IV	V	VI=III+IV+V	VII	VIII			IX	X= VI+IX	XII		XIII			
1	Indian																	
(a)	Individuals/ HUF	6	15,24,88,00	-	-	15,24,88,00	79.73	15,24,88,00	-	15,24,88,00	79.73	-	79.73	-	-	15,24,88,00		
1	Mr. Nemi Chand Jain	1	74,05,300	-	-	74,05,300	38.72	74,05,300	-	74,05,300	38.72	-	38.72	-	-	74,05,300		
2	Mr. Amit Kumar Jain	1	39,02,500	-	-	39,02,500	20.40	39,02,500	-	39,02,500	20.40	-	20.40	-	-	39,02,500		
3	Mrs. Sumitra Jain	1	26,04,000	-	-	26,04,000	13.61	26,04,000	-	26,04,000	13.61	-	13.61	-	-	26,04,000		
4	Mr. Sumit Jain	1	4,37,500	-	-	4,37,500	2.29	4,37,500	-	4,37,500	2.29	-	2.29	-	-	4,37,500		
5	Mrs. Purna Jain	1	5,68,750	-	-	5,68,750	2.97	5,68,750	-	5,68,750	2.97	-	2.97	-	-	5,68,750		
6	Mr. Deepak Sogani	1	3,30,750	-	-	3,30,750	1.73	3,30,750	-	3,30,750	1.73	-	1.73	-	-	3,30,750		
(b)	Central Government/ State Government (s)	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(c)	Financial Institutions/ Banks	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(d)	Any Other	2	27,73,750	-	-	27,73,750	14.5	27,73,750	-	27,73,750	14.5	-	14.5	-	-	27,73,750		
	M/s Ahimsa Holdings Private Limited	1	15,47,000	-	-	15,47,000	8.09	15,47,000	-	15,47,000	8.09	-	8.09	-	-	15,47,000		
	M/s Bimneer Investments Private Limited	1	12,26,750	-	-	12,26,750	6.41	12,26,750	-	12,26,750	6.41	-	6.41	-	-	12,26,750		
	Sub-Total (A)(1)	8	1,80,22,550	-	-	1,80,22,550	94.23	1,80,22,550	-	1,80,22,550	94.23	-	94.23	-	-	1,80,22,550		
2	Foreign																	
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(f)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	8	1,80,22,550	-	-	1,80,22,550	94.23	1,80,22,550	-	1,80,22,550	94.23	-	94.23	-	-	1,80,22,550		

*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote

III. Shareholding pattern of the Public Shareholders.

Sr. No.	Category & Name of the Shareholders	No. of share holders	No. of fully paid up equity shares held	Partly paid -up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrant s)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demate rialized form
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total share s held (b)	No. (not applic able) (a)	As a % of total share s held (not applicabl e)(b)	
								Class Equity Shares of Rs.10/- each	Class Y	Total								
	I	II	III	IV	V	VI=III+IV+V	VII	VIII				IX	X= VI+IX	XI	XII	XIII		
(1)	Institutions																	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(i)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(3)	Non-institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	39	3,43,950	-	-	3,43,950	1.80	3,43,950	-	3,43,950	1.80	-	1.80	-	-	2,68,250
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	7	2,60,000	-	-	2,60,000	1.36	2,60,000	-	2,60,000	1.36	-	1.36	-	-	2,60,000
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other Body Corporate	2	5,00,000	-	-	5,00,000	2.61	5,00,000	-	5,00,000	2.61	-	2.61	-	-	5,00,000
1	Khoobsurat Ltd	1	4,00,000			4,00,000	2.09	4,00,000		4,00,000	2.09		2.09			4,00,000
2	Resurgent Estates LLP	1	1,00,000			1,00,000	0.52	1,00,000		1,00,000	0.52		0.52			1,00,000
	Sub-Total (B)(3)	48	11,03,950	-	-	11,03,950	5.77	11,03,950	-	11,03,950	5.77	-	5.77	-	-	10,28,250
	Total Public Shareholding (B)= (B)(1) + (B) (2) + (B)(3)	48	11,03,950	-	-	11,03,950	5.77	11,03,950	-	11,03,950	5.77	-	5.77	-	-	10,28,250

Note: Our 25 shareholders hold equity shares in physical form and 1,95,500 shares allotted pursuant to the bonus issue are duly credited to suspense escrow account of the Company.

IV. Shareholding pattern of the Non-Promoter – Non-Public Shareholders

Sr. No.	Category & Name of the Shareholders	No. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Holding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (not applicable) (a)	As a % of total shares held (not applicable)(b)	
								Class Equity Shares of Rs.10/- each	Class Y	Total								
	I	II	III	IV	V	VI=III + IV+V	VII	VIII				IX	X= VI+IX	XI		XII		XIII
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Holder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (c)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Employee Benefit Trust (under SEBI (Share Based Employee Benefit & Sweat Equity shares) Regulations, 2021)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter Non-Public shareholding (C) = (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-