SHRI AHIMSA NATURALS LIMITED *(Formerly known as Shri Ahimsa Mines and Minerals Limited)*

Our Company, Shri Ahimsa Naturals Limited ("Company" or "Issuer") was originally incorporated in the name and style of 'Ahimsa Mines and Minerals Private Limited' under the Companies Act, 1956 with the Registrar of Companies, Jaipur, on October 17, 1990. Further, the name of our Company was changed to 'Shri Ahimsa Mines and Minerals Private Limited', and a fresh certificate of incorporation dated July 14, 1992 was issued by the RoC, Jaipur. Subsequently, the constitution of Company was changed from a Private Limited Company to a Public Limited Company and consequently the name of our Company was changed to 'Shri Ahimsa Mines and Minerals Limited', and a fresh certificate of incorporation dated August 19, 1992 was issued by the RoC, Jaipur. The name of our Company was further changed to 'Shri Ahimsa Naturals Limited', and a fresh certificate of incorporation dated April 25, 2023 was issued by the RoC, Jaipur. For details in relation to changes in Registered Office of our Company please refer to chapter titled "***History and Corporate Matters***" beginning on page no. 166 of this Red Herring Prospectus.

Registered Office: E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India; **Contact Person**: Ms. Aayushi Jain, Company Secretary and Compliance Officer; **Tel:** + 0141-2202482; **Fax:** + 0141-2203623; **E-mail:** info@shriahimsa.com **Website**: https://www.naturalcaffeine.co.in/; **CIN**: U14101RJ1990PLC005641

ANCHOR INVESTOR APPLICATION FORM
FOR ELIGIBLE QIBs ONLY
ANCHOR INVESTOR BIDDING DATE: MONDAY, MARCH 24, 2025
PRICE BAND: ₹ [•] TO ₹ [•] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
BID LOT: MINIMUM BID LOT OF 1,200 EQUITY SHARES

ISIN: INE0DM401012

(PLEASE READ THE INSTRUCTIONS OVERLEAF AND IN THE RHP CAREFULLY BEFORE FILLING IN THIS FORM)

To,
The Board of Directors
SHRI AHIMSA NATURALS LIMITED
(Formerly known as Shri Ahimsa Mines and Minerals Limited)
Registered Office: E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India;
Contact Person: Ms. Aayushi Jain, Company Secretary and Compliance Officer;
Tel: + 0141-2202482; **Fax:** + 0141-2203623;
E-mail: info@shriahimsa.com
Website: https://www.naturalcaffeine.co.in/;
CIN: U14101RJ1990PLC005641

BIDDING TIME : 10.00 A.M. TO 3.30 P.M.	BOOK RUNNING LEAD MANAGER (BRLM)	ANCHOR INVESTOR APPLICATION FORM NO.
	SRUJAN ALPHA CAPITAL ADVISORS LLP	

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. (the "**Net QIB Portion**"). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("**Non-Institutional Portion**") and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders (" **Retail Portion**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "***Offer Procedure***" on page no. 286. A copy of the Prospectus will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

INITIAL PUBLIC OFFER 62,02,800^ EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHRI AHIMSA NATURALS LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE)("OFFER PRICE"), AGGREGATING UP TO ₹ [•] LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF 42,03,600 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 9,99,600 EQUITY SHARES BY MR. NEMI CHAND JAIN AND OF 9,99,600 EQUITY SHARES BY MRS. SUMITRA JAIN; ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING 19,99,200 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS ("OFFER FOR SALE") OUT OF WHICH 3,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY T HE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 58,90,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 26.59 % AND 25.25 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY .

^Subject to finalization of Basis of Allotment

Dear Sirs,

On the basis of the Red Herring Prospectus dated March 18, 2025 (**"RHP"**) filed with the ROC (if I am/ we are in India) or the RHP and the General Information Document for investing in public offers (**"GID"**) and having studied the attached details as per the Abridged Prospectus, including the terms for Anchor Investors as mentioned therein, I/we hereby apply for allocation and subsequent Allotment to us of the Equity Shares in the issues upto my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. Our application in the Anchor Investor Portion is subject to the terms and conditions as specified in this Anchor Investor Application Form, the RHP (if I am/ we are in India). We hereby confirm that we are a QIB as defined under the SEBI ICDR Regulations and we are eligible person(s) to invest in the Offer in accordance with applicable laws. We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us subject to the terms of the RHP (if I am/ we are in India), the Abridged Prospectus, the GID, the Anchor Investor Application Form and other applicable laws. We undertake that we will sign all such other documents and do all such acts, if any, necessary on our part to enable us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register our address as given in the Depository records and to place our name on the register of members of the Company. We authorise the Company to make the necessary changes in this Anchor Investor cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to us and use this Anchor Investor Application Form as the application form for the purpose of the Issue.

We confirm that we and any person we represent or the accounts on whose behalf or benefit of we are purchasing the Equity Shares (a) are either (1) located outside the United States under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and are purchasing the Equity Shares in an "offshore transaction" as defined in and in reliance on Regulation S under the U.S. Securities Act ("**Regulation S**") or are (2) located in the United States and are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act; (b) understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act or under the securities laws of any state of the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws; (c) are not an affiliate of the Company or a person acting on behalf of such affiliate. We, and any person we represent or the accounts on whose behalf or benefit of we are purchasing the Equity Shares have read and agree to the representations, warranties and agreements contained in the section "**Issue Procedure**" beginning on page 286 of the RHP and either the sections "**Terms of the Issue**" and "**Other Regulatory and Statutory Disclosures**" beginning on page 286, 276 & 266 of the RHP, if I am/ we are in India.

Status (Please ✓)	FI Financial Institutions & Banks; MF Mutual Funds; IC Insurance Companies; FPI Foreign Portfolio Investor (Other than Individual, Corporate Bodies & Family Offices); SIDC State Industrial Development Corporation; AIF Alternative Investment Funds; VCF Venture Capital Fund; PF Provident Funds/Pension Funds; FVCI Foreign Venture Capital Investors; SI-NBFC Systemically Important Non-Banking Financial Company; NIF National Investment Fund; MBDF Multilateral and Bilateral Development Financial Institution; OTH Others (Please specify)__________

Name of the Bidder:			
Address:			
		City	Pincode
Email ID :	Telephone No:	Fax No.:	Mobile:
Depository Name (Please ✓)	National Securities Depository Limited ☐	Central Depository Services (India) Limited ☐	
Depository Participant Name:			
DP – ID:			
Beneficiary account Number:		(For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID)	

Bid Option	No. of Equity Shares Bid		Price per Equity Share	
	(In Figures)	(In Words)	(₹ In Figures)	(₹ In Words)
Option 1				
OR Option 2				
OR Option 3				

Permanent Account Number:

Any application without PAN will be liable for rejection.

Paid ₹ ____________________ (₹ ________________________ only) through NEFT/RTGS/NACH/Direct Credit to IFSC: ______________, Account No.*: ______________ with Axis Bank Limited

*(Please see Instruction (n))

REPRESENTATIONS, WARRANTIES AND AGREEMENTS BY ANCHOR INVESTORS

We represent, warrant, acknowledge and agree with the Company, Promoter Selling Shareholders and the Book Running Lead Manager as follows:

- In case of Resident Investors: We are a QIB as defined under the SEBI ICDR Regulations and resident of India and are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals or Non-Residents.
- In case of Non-Resident Investors: We are a QIB as defined under the SEBI ICDR Regulations and have remitted funds for Equity Shares Bid through normal banking channels or out of funds held in Non-Resident External (NRE) account/ Foreign Currency Non-Resident (FCNR) account in India / any other account as may be permitted by the RBI.

For all Investors:

- We represent, warrant, acknowledge and agree with the Company, and the BRLM as follows: (A) we have received a copy of the RHP (if I am/ we are in India) and have read it and our investment decision is based solely on the RHP; (B) we have read and agree to the representations, warranties, acknowledgements and agreements contained in the (1) section entitled "Offer Procedure" and either (2) the sections "Terms of the Offer" and "Other Regulatory and Statutory Disclosures" beginning on page 286, 276 & 266 respectively of the RHP, if I am/ we are in India; We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that (A) we understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. Securities Laws, and (B) We are not an affiliate of the Company or a person acting on behalf of such affiliate. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. We confirm that we and any person we represent or the accounts on whose behalf or benefit of we are purchasing the Equity Shares (A) are either (1) located outside the United States and are purchasing the Equity Shares in an "offshore transaction" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made, or are (2) located in the United States and are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act; (B) agree to the terms and conditions in (1) this application form and (2) the RHP, if I am/ we are in India, and (C) if I am/ we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, we have sole investment discretion with respect to each such account and we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account.
- We confirm that the bid size/ maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ ruling/ judgment of any regulatory, judicial or any other authority, including SEBI, or under the provisions of any law, regulation or statute including compliance with applicable Indian and foreign laws.
- This form is being issued to us on the basis that we (i) confirm that the representations, warranties, agreements and acknowledgements set out in the "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on page 299 and 328 of the RHP respectively are true and correct and (ii) agree to abide by (1) this Anchor Investor Application Form and (2) the RHP, if we are in India, together with the terms and conditions contained therein as applicable.
- We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to us subject to the terms of the RHP (if I am/ we are in India), the GID, the Anchor Investor Application form and other applicable laws.
- We confirm that we are not one of the BRLM or any associate of the BRLM (other than (i) Mutual Funds sponsored by entities which are associates of the BRLM, (ii) insurance companies promoted by entities which are associate of the BRLM (iii) AIFs sponsored by the entities which are associate of the BRLM, or (iv) FPIs other than Individual, corporate bodies & family offices sponsored by the entities which are associates of the BRLM) or Promoter of the Company or Promoter Selling Shareholders or part of the Promoter Group of the Company or any person related to the Promoter or Promoter Group.
- Having read the terms for Anchor Investor Portion, we understand that, Anchor Investor would be required to pay the Bid Amount at the time of submission of the Anchor Investor Application Form. In the event of the Offer Price being higher than the Anchor Investor Allocation Price, the Anchor Investors shall be required to pay such additional amount to the extent of shortfall between the Anchor Investor Allocation Price and the Offer Price by the Pay-in Date mentioned in the revised CAN. If the Offer Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Offer Price paid by Anchor Investors shall not be refunded to us.
- We further confirm that, we will not offer, sell, pledge, or transfer the Equity Shares to any person who is not eligible under any applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- We confirm and represent that we have the requisite approvals and are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares in the Offer. We acknowledge the restrictions applicable to investment in the Company and the terms of the Offer.
- In case the information is incorrect or insufficient, the Bid is liable to be rejected and the Company, and the BRLM would not be liable for losses, if any.
- Disclosures for mutual funds: (i) Separate application can be made in respect of each scheme of a Mutual Fund registered with SEBI and such applications shall not be treated as multiple Bids, provided that such bids clearly indicate the scheme for which the bid is submitted (ii) Applications made by Asset Management Companies or custodian of Mutual Funds shall clearly indicate the name of the concerned scheme for which application is made.

FOR FPI BIDDERS: In case of FPI Investors utilizing the multiple investment manager structure in accordance with the operational guidelines for FPIs and designated Depository Participants issued to facilitate implementation of SEBI FPI Regulations (such structure referred to as "MIM Structure") : Bids received from FPIs bearing the same PAN shall be treated as multiple Bids and are liable to be rejected, except for Bids from FPIs that utilize the MIM Structure provided such Bids have been made with different beneficiary account numbers, Client IDs and DP IDs. Accordingly, it should be noted that multiple Bids received from FPIs, who do not utilize the MIM Structure, and bear the same PAN, are liable to be rejected. In order to ensure valid Bids, FPIs making multiple Bids using the same PAN, and with different beneficiary account numbers, Client IDs and DP IDs, are required to provide a confirmation in the Anchor Investor Application Forms that the relevant FPIs making multiple Bids utilize the MIM Structure. In the absence of such confirmation from the relevant FPIs, such multiple Bids shall be rejected and BRLM are not liable for losses, if any.

Date: Monday, March 24, 2025

SIGNATURE OF THE APPLICANT / AUTHORISED SIGNATORY

Note : Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHP, and the Abridged Prospectus, as the case maybe.

Refund Option (OPTIONAL)

Refund through NEFT	Refund through RTGS
Refund through Direct Credit	Refund through NACH

IFSC of the branch where account is maintained :

Please Tick (✓)
☐ Resident ☐ Non Resident(s)

For Non Residents only :

BIDDER BANK DETAILS (FOR REFUND)

Please provide the details of bank account from which application money is being paid. Refund will be made in the same bank account.

Name of Account Holder ____________

NRE/FCNR A/c. No. ____________

Bank ____________ Branch ____________

Attached Tick (✓) Certified copy of:

☐ Inward remittance certificate	☐ SEBI registration certificate
☐ Certificate of registration issued by the RBI	☐ Certificate of registration issued by the IRDAI
☐ Approval of Investment Committee	☐ Power of attorney or the relevant resolution of the authority / list of authorised signatories.
☐ Memorandum of Association and Articles of Association and or bye laws as applicable/ Resolution	☐ PAN
☐ Auditor certificate confirming net-worth in case of Systemically Important Non-Banking Financial Company	☐ Others (please specify)

Attention : Please ensure that all applicable documents in support of the Bid are attached with the Anchor Investor Application Form.

☐ Copy of the certificate issued by transferee bank for NEFT / RTGS transfer confirming transfer from NRE account

-- TEAR HERE --

SHRI AHIMSA NATURALS LIMITED ***(Formerly known as Shri Ahimsa Mines and Minerals Limited)***

Registered Office: E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India;
Contact Person: Ms. Aayushi Jain, Company Secretary and Compliance Officer; **Tel:** + 0141-2202482; **Fax:** + 0141-2203623;
E-mail: info@shriahimsa.com; **Website:** https://www.naturalcaffeine.co.in/; **CIN:** U14101RJ1990PLC005641

ANCHOR INVESTOR APPLICATION FORM NO.

Date: Monday, March 24, 2025

Received from ______________________ Address ______________________

Bid Option	No. of Equity Shares Bid		Price per Equity Share	
	(In Figures)	(In Words)	(₹ In Figures)	(₹ In Words)
Option 1				
OR Option 2				
OR Option 3				

NEFT/ RTGS/ NACH/ Direct Credit for ₹ ______________ ₹ ______________________ only) subject to confirmation by Axis Bank Limited acting as Escrow Collection Bank*

*(please see Instruction (n))

SIGNATURE OF BOOK RUNNING LEAD MANAGER

INSTRUCTIONS FOR ANCHOR INVESTORS

Participation by Anchor Investor in the Anchor Investor Portion and the subsequent Allotment of Equity Shares will be subject to the RHP and the Abridged Prospectus if you are resident in India, including the following key terms:

a) Anchor Investors shall mean QIBs applying under the Anchor Investor Portion in accordance with the requirements specified in the SEBI ICDR Regulations and the RHP.

b) The Bid must be for a minimum of such number of Equity Shares such that Bid Amount is at least ₹ 200 lakhs and in multiples of 1,200 Equity Shares and the Bid cannot be submitted for more than 60.00% of the QIB Portion under the Anchor Investor Portion. In terms of the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019, as amended, the Offer of Equity Shares to a single FPI including its investor group must be below 10% of total paid-up Equity Share capital of the Company on a fully diluted basis. With effect from April 1, 2020, the aggregate limit is the sectoral caps applicable to Indian company as prescribed in the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 ("**FEMA Rules**") in relation to its paid-up equity capital on a fully diluted basis.

c) In addition, pursuant to the Press Note No. 3 (2020 Series), dated April 17, 2020, issued by the DPIIT, which has been incorporated as the proviso to Rule 6(a) of the FEMA Rules, investments where the beneficial owner of the Equity Shares is situated in or is a citizen of a country which shares land border with India, can only be made through the Government approval route, as prescribed in the Consolidated FDI Policy dated October 15, 2020 and the FEMA Rules. These investment restrictions shall also apply to subscribers of offshore derivative instruments. Each Bidder should seek independent legal advice about its ability to participate in the Offer. In the event such prior approval of the Government of India is required, and such approval has been obtained, the Bidder shall intimate our Company and the Registrar to the Offer in writing about such approval along with a copy thereof within the Offer Period.

d) In case of a Mutual Fund, separate Bids by various schemes of a Mutual Fund will be aggregated to determine the minimum application size of ₹ 200 lakhs.

e) The BRLM shall accept the Bids from Anchor Investors during the Anchor Investor Bid/ Offer Date i.e. one Working Day prior to the Bid/Offer Opening Date and the Bidding shall be completed on the same day, which is Monday, March 24, 2025 Completed Anchor Investor Application Forms should be submitted to:

BOOK RUNNING LEAD MANAGER
Srujan Alpha Capital Advisors LLP **Registered Address:** 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064 **Corporate Office:** 824 & 825, Corporate Avenue, Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate Goregaon, Mumbai – 400 064 **Telephone:** +91 022- 4603 0709; **Contact Person**: Jinesh Doshi; **E-mail**: jinesh@srujanalpha.com ; **Website**: www.srujanalpha.com **Investor Grievance E-mail**: partners@srujanalpha.com , jinesh@srujanalpha.com **SEBI Registration No.: INM000012829**

f) The Company in consultation with the BRLM, will finalise the Anchor Investor Allocation Price which will be equal to or higher than the Offer Price but not higher than the Cap Price, without the prior approval of, or intimation to, the Anchor Investors. The Company, in consultation with the BRLM, reserve the right to reject Bids received from the Anchor Investors without assigning any reason thereof, in accordance with applicable law.

g) The number of Equity Shares allocated to Anchor Investors and Anchor Investor Allocation Price, shall be made available in the public domain by the BRLM before the Bid/ Offer Opening Date by intimating the Stock Exchange.

h) Anchor Investors are not allowed to Bid through the ASBA process. Anchor Investors are required to pay the full Bid Amount at the time of submission of the Bid.

i) Anchor Investors cannot withdraw their Bids or lower the size of their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage, after the Anchor Investor Bid/Offer Period.

j) In case Anchor Investor Allocation Price is lower than the Offer Price, the balance amount shall be payable by the pay-in date mentioned in the revised CAN. In case the Offer Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Offer Price paid by the Anchor Investor, shall not be refunded to them.

k) The Equity Shares allotted to Anchor Investors under the Anchor Investor Portion shall be locked-in as under:
- 50% of the Equity Shares alloted shall be locked-in for 30 days from the date of allotment of Equity Shares in the Offer.
- 50% of the Equity Shares alloted shall be locked-in for 90 days from the date of allotment of Equity Shares in the Offer.

l) The BRLM or any of its associates cannot apply in the Offer under the Anchor Investor Portion, except for Mutual Funds sponsored by entities which are associate of the BRLM or insurance companies promoted by entities which are associates of the BRLM or AIFs sponsored by the entities which are associate of the BRLM or FPIs (other than individuals, corporate bodies and family offices) sponsored by entities which are associate of the BRLM. Further, members of the Syndicate, promoter or the promoter group and any person related to them shall not participate in the Offer, except in accordance with the applicable law.

m) Bids by QIBs under the Anchor Investor Portion and the QIB Portion shall not be considered as multiple Bids.

n) The payment instruments for payment into the Escrow Account should be drawn in favour of:

Bank	IFSC	Account No.	Category	Name of Escrow Account
Axis Bank Limited	UTIB0000064	925020000249672	Resident	M/S-SHRI AHIMSA NATURALS LIMITED-IPO-ANCHOR R A/C
		925020000249737	Non-Resident	M/S-SHRI AHIMSA NATURALS LIMITED-IPO-ANCHOR NR A/C

o) A physical book will be prepared by the Registrar to the Offer on the basis of the Anchor Investor Application Forms received from the Anchor Investors. Based on the physical book and at the discretion of the Company in consultation with the BRLM, selected Anchor Investors will be sent a CAN and if required, a revised CAN. In the event that the Offer Price is higher than the Anchor Investor Allocation Price, the Anchor Investors will be sent a revised CAN within one day of the pricing date indicating the number of Equity Shares allocated to such Anchor investor allocation and the pay-in date for payment of the balance amount. Anchor Investors are then required to pay any additional amounts, being the difference between the Offer Price and the Anchor Investor Offer Price, as indicated in the revised CAN within the pay-in date referred to in the revised CAN which shall in no event be later than two working days after the Bid/Offer Closing Date. The revised CAN will constitute a valid, binding and irrevocable contract (subject to offer of Allotment Advice) for the Anchor Investor to pay the difference between the Offer Price and the Anchor Investor Allocation Price and accordingly the Allotment Advice will be issued to such Anchor Investors. In the event the Offer Price is equal or lower than the Anchor Investor Allocation Price, the Anchor Investors who have been Allotted Equity Shares will directly receive Allotment Advice. The dispatch of Allotment Advice shall be deemed a valid, binding and irrevocable contract for the Allotment of Equity Shares such Anchor Investors.

The final allocation is subject to the physical application being valid in all respects along with receipt of stipulated documents, the Offer Price being finalised and allotment by the Board of Directors or a committee constituted by the Board of Directors.

p) QIB who has any of the following rights shall be deemed to be a "person related to the Promoter/ Promoter Group": (a) rights under a shareholders' agreement or voting agreement entered into with the Promoter/ Promoter Group; (b) veto rights; or (c) right to appoint any nominee director on the Board of the Company.

Further, an Anchor Investor shall be deemed to be an associate of the BRLM, if: (a) either of them controls, directly or indirectly through its subsidiary or holding company, not less than 15% of the voting rights in the other; or (b) either of them, directly or indirectly, by itself or in combination with other persons, exercises control over the other; or (c) there is a common director, excluding a nominee director, amongst the Anchor Investor and the BRLM.

q) Allocation of Equity Shares to Anchor Investors at the Anchor Investor Allocation Price will be at the discretion of the Company in consultation with the BRLM, subject to compliance with the following requirements:

i. not more than 60.00% of the QIB Portion will be allocated to Anchor Investors;

ii. one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is being done to other Anchor Investors; and

iii. allocation to Anchor Investors shall be on a discretionary basis and subject to:
- maximum of two Anchor Investors, where allocation under the Anchor Investor Portion is up to ₹200 lakhs;
- minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹200 lakhs but up to ₹2,500 lakhs, subject to a minimum Allotment of ₹100 lakhs per Anchor Investor; and
- in case of allocation above ₹2,500 lakhs under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹2,500 lakhs, and an additional 10 Anchor Investors for every additional ₹2,500 lakhs, subject to minimum allotment of ₹100 lakhs per Anchor Investor.

r) In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares will be added to the Net QIB Portion.

s) This Anchor Investor Application Form is being issued to you on basis that you (i) agree to abide by (1) this Anchor Investor Application Form and (2) the RHP (if you are in India) together with the terms and conditions contained therein.

For further details, please see "*Offer Procedure*" beginning on page 286 of the RHP.

Note : Capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the RHP and the Abridged Prospectus, as the case maybe.

-- TEAR HERE --

All future communication in connection with Bids made in the Offer should be addressed to the Registrar to the Offer with a copy to the BRLM with whom the Anchor Investor formerly submitted the Anchor Investor Application Form quoting the full name of the Bidder, PAN, Anchor Investor Application Form number, Bidder's Depository Account Details, number of Equity Shares applied for, date of Anchor Investor Application Form, name of the BRLM where the Bid was submitted and payment details thereof at the following address:

CAMEO CORPORATE SERVICES LIMITED
Registered Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002
Telephone: +91-44-40020700, 28460390 **Fax**: +91-44-28460129
Contact Person: Ms. K Sreepriya
Email: ipo@cameoindia.com
Website: www.cameoindia.com
CIN: U67120TN1998PLC041613
Investor Greivance Email: ipo@cameoindia.com
SEBI Registration Number: INR000003753